

# STAR TAX SOLUTIONS, INC.

## TAX INFORMATION FOR INDIVIDUALS

### Income:

W-2's  
Retirement Income  
(Social Security Benefits **May** be taxable)  
State Refund from prior year  
Bank Interest  
Dividends  
Unemployment  
Jury Duty  
Gambling Winning  
Prizes  
Sale of Stock (Must purchase price of stock sold)  
Rental Income  
Health Care forms from the Market Place

### Itemized Deductions:

Mortgage Interest (On first & second home)  
Property Taxes paid  
License Plate Tabs  
Medical Expenses (For taxpayers & their dependents)  
    Dr. Bills  
    Dentist Bills  
    Prescriptions  
    Medical Travel  
Charitable Contributions  
    Cash and non-cash  
Union Dues  
Work Related Expenses:  
    Work or safety shoes  
    Uniforms  
    Cleaning  
    Tools  
    Supplies  
    Professional Associations Dues  
    Books & Publications (Job Related)  
    Business travel & meals  
Gambling Losses (To the extent of the winnings)

### If using your car for work:

Total Miles used for business  
Total miles put on car for the entire year  
Commuting miles

### Self-employed Persons:

Advertising  
All auto expenses, such as fuel, oil, repairs etc.  
Books & subscriptions  
Business Insurance

### Self-employed Persons (Continued):

Charitable Gifts or Contributions  
Dues & Fees  
Legal and Professional Fees paid  
Postage and Delivery  
Repairs  
Supplies  
Taxes and Licenses  
Telecommunications:  
    Answering Services  
    Business Phone  
    Cellular Phones  
    Internet Service  
    Pagers  
  
Travel Expenses:  
    Air, Bus or Train Fare  
    Auto rentals  
    Hotel  
    Meal receipts  
    Parking  
    Seminars  
    Training classes  
    Total Miles used for business, if using auto  
  
If renting office space:  
    Rent receipts  
    Utilities  
    Business Insurance  
    Personal property taxes paid  
    Phone bills  
    Repairs (major & minor)  
    Landscaping  
  
If using part of home for business:  
    Square footage of home  
    Square footage of room used for business  
    Mortgage statements  
    Taxes paid (if not part of mortgage payment)  
    Insurance (if not part of mortgage payment)  
    Utilities  
    Phone bills  
    Repairs (major & minor)  
    Landscaping

**Rental Property Deductions:**

Advertising  
Insurance  
Mortgage Interest  
Property Taxes  
Repairs  
Supplies  
Utilities  
Lawn Service  
Snow Removal  
Security  
Court Cost  
Legal Fees  
Pest Control

**Other Deductions:**

IRA Deduction  
Educational Expenses (for taxpayer & dependents)  
Student Loan Interest

**Credits:**

Child Care Expenses  
Child Tax Credits  
Credit for the Elderly & Disabled  
Earned Income Credit  
Educator Expenses  
Moving Expenses  
Self-Employment Health Insurance  
Penalty on early withdrawal of savings/IRA account